



Documents Checklist for CA Net Worth Certificate Preparation (A,B,C,D)

(A) Personal Identification (KYC) Document

- (1) Identity Proof of Person * (Any One) – PAN Card / Aadhar Card / Driving License / Voter ID Card / Passport. (If Address Different – Give us Address in writing)
- (2) Applicants: Mobile Number and Email id, VISA Country? Purpose of Certificate?
- (3) Important: In Case of Joint Applicant Certificate/Family Wealth Certificate We need One ID Proof Document of Each Family Member.

(B) Movable and Liquid Assets – Supportive Docs Required

- (4) Saving/Current Account Bank Balance – Bank Statement or Passbook Latest
- (5) FD / Fixed Deposit Balance – Statement or FD Receipt
- (6) PPF – PF Account Balance – PPF Statement or PF Passbook Latest
- (7) Mutual Fund Investment – Latest Mutual Fund Holding Statement / NAV Report
- (8) Investment in Shares – Latest Holding Report of Shares/DEMAT
- (9) Life Insurance Investment – Latest Premium Paid Receipt / Statement
- (10) Gold and Gold Ornaments – Bills/ Quantity in Hand Details / Valuation Report
- (11) Car and Bike Vehicle – RC Book of Vehicle or Latest Insurance Policy
- (11) Cash – Details of Cash in hand or Cash Ledger (Only in Case of Company)
- (12) Furniture/Electronic Items – Considering only if valid bill copy available
- (13) GIC-Investment in Foreign Bank/Fees – Letter/Certificate
- (14) Any other Liquid Assets – Supporting Document

(C) Immovable Assets (Property) Document List (Valuation Report, If not Self Declare)

- (15) Land, Plot, Space, Agriculture Land, – Any One Ownership Proof (Index Copy, Property Tax Bill, Village 7/12 or 8A Record, Khata Record, Purchase Agreement)
- (16) Residential Flat, Bungalow, House, Commercial Office, Space, Factory etc – Index Copy /Electricity Bill/Purchase Deed/Property Tax Bill/Any Other (Any One)

(D) Liability and Loans Doc's

- (17) Personal Loan, Home Loan, Mortgage Loan, Business/Education Loan, Any type of Loan – Loan Statement or Outstanding balance Letter

Get Net Worth Certificate in One Hour

Step 1	Send us documents via WhatsApp or Email WhatsApp: +91 9726365820 Email: office@legaladda.com
Step 2	Get Draft Certificate in 60 Mins for Review. Then Pay Us
Step 3	Get Final Scan Copy with CA Sign, Seal & UDIN. (Physical Copy Via Courier)

PAYMENT DETAILS: Rs. 3000/- (For VISA & Other Purpose) | DEMAT Purpose: Rs. 2000

Phone Pay/Gpay: 9726365800 UPI ID: legaladda.ahm-1@okhdfcbank		
Bank Details: HDFC Bank Beneficiary Name: Legal Adda Ac. No.: 99909726365800 IFSC: HDFC0001285 Branch: Jodhpur Cross, Ahmedabad	UPI ID: legaladda.ahm-1@okhdfcbank	UPI ID: 9726365804@okbizaxis

We Serves Net Worth Certificate for All Purposes:

- VISA | BANK | LOAN | RBI | SEBI | DEMAT | TENDERS | OTHER

Legal Adda – One Stop for CA Net Worth & CE Property Valuation

- ✓ Five Star Google Rating
- ✓ Dedicated Manager
- ✓ 24x7 Support
- ✓ Instant Scan Copy
- ✓ **Serving Across India**
- ✓ NO Advance Payment
- ✓ 2000+ Yearly Clients
- ✓ CA Certified - Seal - UDIN

Valuation Adda – We also Provide Property Valuation Service

- Property Valuation Charges: Rs. 2500 to 4500 Per Property (Depend on City/Purpose)

Customer Support (WhatsApp & Calls)

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- +91 97263 65444
- office@legaladda.com
- Complaint: 9726365804

Our Website(s)

- www.legaladda.com
- www.networthcertificate.com
- www.valuationadda.com
- www.valuationwale.com
- www.vakiladda.com
- www.networthcertificate.in