Legal Adda®

One Stop Business Compliance Solution
Serving Across India
Call: +91 9726365804 | +91 9726365800
Email: office@legaladda.com | www.legaladda.com

Proposal for "Net Worth Certificate"

Commercial:

Fees of CA Net Worth Certificate

1. VISA Purpose – CA Net Worth Certificate Price: **Rs. 3000/-** (Inclusive of All, Hardcopy Delivery Included)
2. Other Purposes – CA Net Worth Certificate Charges: **Rs. 2000/-** (All Inclusive)
3. DEMAT, Investment, Trading, Bank Account, RBI or SEBI Purpose – **Rs. 2000**

Documents Requirement for CA Net Worth Certificate:

1. **Personal Details:**
   a. Identity Proof: Aadhar Card, PAN Card, Passport, Voter ID Card, or driving License
   b. Purpose (if applicable): VISA with the Country Name
2. **Movable Assets:**
   a. Bank Statements: All Saving Account, Fixed Deposits, Current A/c, etc.
   b. Provident Fund Statement
   c. Investment Details: Life Insurance, NPS, Shares, Mutual Fund.
   d. Ornaments: Gold, Silver, Diamond, etc.
   e. Vehicle: Car, Bike, etc.
   f. GIC: Foreign Student Deposits.
   g. Any Other Movable Assets Proof.
3. **Immovable Assets:**
   a. House/Bungalows/Land/Agricultural Land/Flat/Office/Shop, etc
   b. Relevant Proof: Which Shows the Ownership and Area/Size of Property – Property Registry Paper, Agreement, Allotment Letter, POA (Power of Attorney) Property Tax Bill, Electricity Bill, Land Record, 7/12 Record, 8A Record, Index Copy, Patta Record, Khata Book (Any One)
4. **Liability:**
   a. Loan Statement.

Minimum Requirement for Net Worth Certificate Formation:

1. Full name, address, contact details, and PAN number.
2. List of all owned fixed assets (property, vehicles, jewelry, etc.).
3. List of all financial assets (bank balance, FDs, shares, PF, insurance, etc.).
4. List of all liabilities (loans, borrowings, dues, etc.).
5. Supporting documents for asset ownership and valuation.
6. Loan and liability statements from banks or lenders.
7. Certificate prepared and verified by a Chartered Accountant (CA).
8. CA signature, seal, membership number, and date on letterhead.
9. Net worth calculated as **Total Assets – Total Liabilities**.
10. (Optional) Value shown in INR and foreign currency for visa or study abroad use.

Annual Compliance of Net Worth Certificate (to be followed every year):

1. Update all asset and liability details with current values annually.
2. Revalue fixed assets such as property, gold, and vehicles as per market rates.
3. Update financial asset balances (bank, FDs, shares, mutual funds, PF, etc.).
4. Review and include all outstanding loans, borrowings, and new liabilities.
5. Collect and attach updated supporting documents for verification.
6. Ensure all valuations and statements are dated within the current financial year.
7. Get the updated Net Worth Certificate verified and signed by a Chartered Accountant (CA).
8. Maintain copies of all documents and previous certificates for record and audit purposes.
9. Submit or present the new certificate to banks, authorities, or institutions as required.
10. Retain the CA-certified certificate as part of annual financial documentation.

Legal Adda®

One Stop Business Compliance Solution
Serving Across India
Call: +91 9726365804 | +91 9726365800
Email: office@legaladda.com | www.legaladda.com

Start Process Now – Get Net Worth Certificate

- Step 1: Send us Documents Via Email or WhatsApp
  - Email: office@legaladda.com
  - WhatsApp: +91 9726365804
- Step 2: Preparation of Documents & Processing
- Step 3: Get Net Worth Certificate

Legal Adda – One Stop Business Solution

- ✓ Five Star Google Rating
- ✓ Dedicated Manager
- ✓ 24x7 Support
- ✓ Serving Across India
- ✓ NO Advance Payment
- ✓ 2000+ Yearly Clients

Customer Support (WhatsApp & Calls)

- +91 97263 65800
- +91 97263 65804
- +91 97263 65833

Thank You :)
Visit us
www.legaladda.com